

Burnaby School District

Budget Overview

DPAC
February 23, 2015



Time Lines

April 22, 2014

- Board approved 2014/2015 Preliminary Annual Budget

December 19, 2014

- Ministry announcement of 2014/2015 amended operating grant based on September enrolment

February 24, 2015

- Board approval of 2014/2015 Amended Budget

March 13, 2015

- Ministry announcement of 2015/2016 Preliminary Operating Grant

April 28, 2015

- Board Approval of 2015/2016 Preliminary Annual Budget



Overview of 2014/2015 Budget

Unusual year due to job action, impacts include:

- School age enrolment decline 143 FTE (\$1 million)
- Distributed Learning decline 62 FTE (\$350,000)
- Adult Enrolment decline 73 FTE (\$325,000)
- Summer Session cancelled (\$2.5 million)
- September Strike Savings claw back (\$7.6 million)



Overview of 2014/2015 Budget (Cont'd)

- Labour settlement agreement fully funded \$4.35 million
- International Education enrolment increased 58 FTE, \$1 million
- Provincial enrolment holdback funding \$1.8 million
- Utility Savings \$200,000
- Increase in Learning Improvement Fund and changes in allowable expenditures
- Net projected shortfall \$783,000 to be offset by prior year surplus



2015/2016 Key Budget Timelines

February 3

- Partner Group Meeting

February 23

- DPAC Meeting

March 4 (to be rescheduled)

- Partner Group Meeting

April 7 (to be confirmed)

- Partner Group Meeting

April 8 (to be rescheduled)

- Public Budget Meeting

April 21

- Partner Group Meeting – Input on Priorities



Guiding Principles

- Educational programs offered to Burnaby students should be focussed on improving student achievement and facilitating student success.
- Program enhancement, program development and student choice will be guided by the board's ability to provide sustainable funding.
- Operational systems and business services required to support students and schools will be maintained in an effective and efficient manner.
- Available funding will be directed to supporting the objectives outlined in the Board's strategic plan and the district's achievement contract.
- Budget allocation decisions will be based on relevant data and information.



Budget Process

- Encourage partner group participation, input and to share information
- Utilise district web site, public budget meetings, news bulletins
- Focus detailed reviews on service delivery models (for example: adult & continuing education, distributed learning, special education, LIF/EF, administration, etc.)
- Advanced discussions regarding possible program efficiencies (for example: library and music)
- Develop key assumptions and projections to support a three year budget



2015/2016 Preliminary Budget Issues/Assumptions

- School Age Enrolment will be down 114 FTE (\$787,000)
- Adult Enrolment will be down 43 FTE (\$190,000)
- Provincial Funding will be Flat:
 - \$35 million increase for Teacher and CUPE Collective Agreements
 - \$29 million funding reduction for administrative savings
- Increased Provincial costs for Next Generation Network (PLNET) \$20 million
- Changes to Learning Improvement Fund (loss of 17 FTE Education Assistants)



2015/2016 Preliminary Budget Issues/Assumptions

- Modest Growth in International Education program revenues \$425,000
- Teacher salary increments \$650,000
- Additional 4 FTE EA's budgeted for enrolment increase \$164,000
- Exempt staff compensation
- Benefits – CPP 2%, EI 2%, TPP 0%, MPP 0%, WCB 8%, MSP 4%, EHB 5%, Dental 3%, EAP 5%, Life Ins 0%
- Inflation 2% on Services & Supplies
- Utilities - Electricity 5%, Gas 2%, Water/Sewer 5%, Recycling/Garbage 5%



Enrolment

	Projected 2014/2015 Total (FTE)	Projected 2015/2016 Total (FTE)	Variance 2015/2016 Total (FTE)	Projected 2016/2017 Total (FTE)	Projected 2017/2018 Total (FTE)
Elementary	13,167.0	13,138.0	(29.0)	13,260.0	13,470.0
Secondary	9,855.9	9,734.0	(121.9)	9,565.0	9,517.0
	23,022.9	22,872.0	(150.9)	22,825.0	22,987.0
Distributed Learning	188.2	225.0	36.8	250.0	260.0
Total - School Age	23,211.1	23,097.0	(114.1)	23,075.0	23,247.0
ELL	4,431.0	4,312.0	(119.0)	4,369.0	4,446.0
Aboriginal Education	714.0	710.0	(4.0)	709.0	719.0
Special Ed - Level 1	30.0	21.0	(9.0)	16.0	16.0
Special Ed - Level 2	720.0	758.0	38.0	770.0	829.0
Special Ed - Level 3	103.0	80.0	(23.0)	70.0	59.0
Adults	364.9	322.0	(42.9)	298.0	290.0
Total - Unique Student Needs	6,362.875	6,203.0	(159.9)	6,232.0	6,359.0
Total - Summer Learning	-	7,466.0	-	7,466.0	7,466.0
International Education	988	1,013.0	25.0	1,043.0	1,073.0



Three Year Budget

(Preliminary April 2014)

	2014/2015	2015/2016	2016/2017
Revenue			
Ministry Operating Grant	192,901,928	193,136,088	193,158,678
Other Ministry Grants	2,888,583	2,888,583	2,888,583
Other Provincial / Federal Grants	387,606	387,606	387,606
Other Fees and Revenue	18,308,861	18,693,861	19,053,861
Total Revenue	214,486,978	215,106,138	215,488,728
Expenses:			
Salaries	158,406,373	159,343,124	160,391,385
Benefits	38,163,902	38,773,760	39,413,323
Services and Supplies	20,403,012	20,764,577	21,109,608
Total Expenses	216,973,287	218,881,461	220,914,316
Local Capital	(742,000)	(742,000)	(742,000)
Net Surplus (Shortfall)	(3,228,309)	(4,517,323)	(6,167,588)



Three Year Fund Balance

(Preliminary April 2014)

	2014/2015	2015/2016	2016/2017
Projected Fund Balance Beginning of Year	3,228,309	-	-
Current Year Surplus (Shortfall)	(3,228,309)	(4,517,323)	(6,167,588)
Total Funds Available	-	(4,517,323)	(6,167,588)
Proposed Budget Adjustments - 2015/16		(4,517,323)	(4,517,323)
Proposed Budget Adjustments - 2016/17			(1,650,265)
Projected Fund Balance End of Year	-	-	-



Thank You

Questions?

